FINANCE APPLICATION ORGANISATION

Ph: 09 834 3835
Fax: 09 834 3853

COMPANY / ORGANISATION

Registered Company/Organisation Name:

Company/Organisation Type
Company ☐ Incorporated Society ☐ Incorporated Charitable Trust Board ☐
Industrial and Provident Society ☐ Building Society ☐ Partnership ☐
Friendly Society or Credit Union ☐ Trust ☐ Other ☐

Copy, as applicable, of Constitution/Trust Deed etc provided Y/N

Trading Name: GST No:

Company/Organisation Incorporation Date: Company/Organisation No: Began Trading?

Nature of Business:

Address: (street)

Address: (postal)

Phone No: ( ) Fax No: ( ) E-Mail Address:

Mobile No: ( ) LTSA No: ( )

Person Acting: Contact Phone No: ( ) Title:

Address: (if different from above) E-Mail Address:

PRINCIPAL DIRECTORS/SHAREHOLDERS

Principal Directors/Shareholders	Director/Shareholder	Number of

FINANCIAL ACCOUNTS/ACCOUNTANT

We appreciate that the following information is confidential, and so will be strictly treated accordingly.
Please attach a copy of your latest set of financial accounts. Have there been any material changes in the financial standing of the company since these accounts were prepared? Y/N

Accountants Company Name: Contact person:

Address: Phone No: ( ) Fax No: ( )

TRADE REFERENCES

Company	Contact Person	Phone Number
1.		
2.		
3.		

BANK DETAILS

Bank: Address:

Account Name:

Bank Branch Account Number Suffix

INSURANCE DETAILS

Insurance Broker: Policy No:

Postal Address: Renewal Date:

ACKNOWLEDGMENTS

The credit applied for is of the type requested by the applicant company, and for the purpose of the Consumer Guarantees Act 1993 the application for the supply of credit is for the purposes of a business. Accordingly, under the agreement that may result from this application, the Act is excluded.

The information provided in this application is true, correct and complete, and no information that would be relevant to you in evaluating the application has been omitted. If any changes occur between now and signing a credit agreement with you, (including any changes of name), disclosure of such changes will be made to you immediately.

Directors Signature	Directors Signature	Date

PANTHER POINT